

CORPORATE EVENT NOTICE:

Ajustement de produits structurés
BNP PARIBAS ARBITRAGE ISSUANCE BV
 Paris
 PAR_20091008_04921_EUR
 08/10/2009
 Euronext Paris

PLACE:
AVIS N° :
DATE:
MARCHÉ:

Modification des caractéristiques de produits structurés

Suite à l'opération sur titre SOCIETE GENERALE, les caractéristiques des produits structurés ci-dessous sont ajustées comme suit :

ISIN	Désignation	Sous-jacent	Code sous-jacent	Prix d'exercice	Second prix d'exercice	Parité
NL0009115252	SOGEN 40.75C 0310B	SOCIETE GENERALE	FR0000130809	40,755 EUR		9,478 / 1,0
NL0006456113	SOGEN 42.65C 1209B	SOCIETE GENERALE	FR0000130809	42,651 EUR		18,956 / 1,0
NL0006531162	SOGEN 47.39C 0310B	SOCIETE GENERALE	FR0000130809	47,390 EUR		18,956 / 1,0
NL0009131895	SOGEN 49.28C 0910B	SOCIETE GENERALE	FR0000130809	49,285 EUR		9,478 / 1,0
NL0009130343	SOGEN 52.12C 0610B	SOCIETE GENERALE	FR0000130809	52,128 EUR		9,478 / 1,0
NL0009159342	SOGEN 53.07C 1209B	SOCIETE GENERALE	FR0000130809	53,076 EUR		9,478 / 1,0
NL0009159334	SOGEN 56.86C 0310B	SOCIETE GENERALE	FR0000130809	56,867 EUR		9,478 / 1
NL0009160456	SOGEN 61.60C 0610B	SOCIETE GENERALE	FR0000130809	61,606 EUR		9,478 / 1,0
NL0009160464	SOGEN 66.34C 0910B	SOCIETE GENERALE	FR0000130809	66,345 EUR		9,478 / 1,0
NL0006245623	SOGEN 71.08C 1209B	SOCIETE GENERALE	FR0000130809	71,084 EUR		18,956 / 1,0
NL0009160472	SOGEN 71.08C 1210B	SOCIETE GENERALE	FR0000130809	71,084 EUR		9,478 / 1,0
NL0006244469	SOGEN 80.56C 1209B	SOCIETE GENERALE	FR0000130809	80,562 EUR		18,956 / 1,0
NL0006351496	SOGEN 85.30C 0310B	SOCIETE GENERALE	FR0000130809	85,301 EUR		18,956 / 1,0
NL0009114461	SOGEN25.59S8X1 200B	SOCIETE	FR0000130809	25,590 EUR	24,643 EUR	0,948 / 1,0

		GENERALE				
NL0006352197	SOGE77.71BON12	SOCIETE GENERALE	FR0000130809	77,719 EUR	45,020 EUR	0,948 / 1,0
NL0009132257	SOGEN46.44BOC	SOCIETE GENERALE	FR0000130809	46,442 EUR	22,747 EUR	0,948 / 1,0
NL0006453870	SOGEN60.09BOC	SOCIETE GENERALE	FR0000130809	60,090 EUR	27,675 EUR	0,948 / 1,0
NL0006003899	SOGE125,97CLQ	SOCIETE GENERALE	FR0000130809	125,979 EUR	75,410 EUR	0,887 / 1,0

CORPORATE EVENT NOTICE: Adjustment of structured products
BNP PARIBAS ARBITRAGE ISSUANCE BV
LOCATION: Paris
NOTICE: PAR_20091008_04921_EUR
DATE: 08/10/2009
MARKET: Euronext Paris

Change of Structured product characteristics

Following the corporate event on SOCIETE GENERALE share, the characteristics of the structured products below are changed as follows:

ISIN	Product name	Underlying	Underlying code	Strike price	Second strike price	Parity
NL0009115252	SOGEN 40.75C 0310B	SOCIETE GENERALE	FR0000130809	40,755 EUR		9,478 / 1,0
NL0006456113	SOGEN 42.65C 1209B	SOCIETE GENERALE	FR0000130809	42,651 EUR		18,956 / 1,0
NL0006531162	SOGEN 47.39C 0310B	SOCIETE GENERALE	FR0000130809	47,390 EUR		18,956 / 1,0
NL0009131895	SOGEN 49.28C 0910B	SOCIETE GENERALE	FR0000130809	49,285 EUR		9,478 / 1,0
NL0009130343	SOGEN 52.12C 0610B	SOCIETE GENERALE	FR0000130809	52,128 EUR		9,478 / 1,0
NL0009159342	SOGEN 53.07C 1209B	SOCIETE GENERALE	FR0000130809	53,076 EUR		9,478 / 1,0
NL0009159334	SOGEN 56.86C 0310B	SOCIETE GENERALE	FR0000130809	56,867 EUR		9,478 / 1
NL0009160456	SOGEN 61.60C 0610B	SOCIETE GENERALE	FR0000130809	61,606 EUR		9,478 / 1,0
NL0009160464	SOGEN 66.34C 0910B	SOCIETE GENERALE	FR0000130809	66,345 EUR		9,478 / 1,0
NL0006245623	SOGEN 71.08C 1209B	SOCIETE GENERALE	FR0000130809	71,084 EUR		18,956 / 1,0
NL0009160472	SOGEN 71.08C 1210B	SOCIETE GENERALE	FR0000130809	71,084 EUR		9,478 / 1,0
NL0006244469	SOGEN 80.56C 1209B	SOCIETE GENERALE	FR0000130809	80,562 EUR		18,956 / 1,0
NL0006351496	SOGEN 85.30C	SOCIETE	FR0000130809	85,301 EUR		18,956 / 1,0

	0310B	GENERALE				
NL0009114461	SOGEN25.59S8X1200B	SOCIETE GENERALE	FR0000130809	25,590 EUR	24,643 EUR	0,948 / 1,0
NL0006352197	SOGE77.71BON1200B	SOCIETE GENERALE	FR0000130809	77,719 EUR	45,020 EUR	0,948 / 1,0
NL0009132257	SOGEN46.44BOC000B	SOCIETE GENERALE	FR0000130809	46,442 EUR	22,747 EUR	0,948 / 1,0
NL0006453870	SOGEN60.09BOC000B	SOCIETE GENERALE	FR0000130809	60,090 EUR	27,675 EUR	0,948 / 1,0
NL0006003899	SOGE125,97CLQ000B	SOCIETE GENERALE	FR0000130809	125,979 EUR	75,410 EUR	0,887 / 1,0
